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Strategies for Preventing and Managing **Benthic** Harmful Cyanobacterial Blooms (HCB-2)

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Meet The Trainers



Gina LaLiberte Wisconsin Department of Natural Resources



Anthea Fredrickson Lower Colorado River Authority



Ruth Briland Ohio Environmental Protection Agency



Ben Holcomb Utah Department of Environmental Quality



Read trainer bios at https://clu-in.org/conf/itrc/HCB-1/



★ Introduction to Benthic Cyanobacteria

Cyanotoxins Monitoring Management Communication





See <u>Section 1</u> of the HCB-2 Guidance Document

Why Separate Information For Benthic HCBs?

Framework of HCB Guidance Documents





HCB Introduction

Benthic vs. planktonic HCBs

- Visual Identification
- Ecology
- Habitats





See <u>Section 1</u> of the Benthic HCB Guidance Document

Cyanobacteria Basics

- Naturally occurring in both aquatic and terrestrial environments
- Beneficial roles
 - Acting as food source
 - Producing oxygen via photosynthesis
 - Some types also fix nitrogen
- Unique characteristics
 - Resting/dormant stages
 - Buoyancy control in planktonic species



Source: Gina LaLiberte



What Do They Look Like And How Can I Tell Them Apart?

► New Visual Guide & Video!

- ► Field photos, microscopic images
- Cyanobacteria assemblages & taxa by:
 - Form (colonial or filamentous)
 - Planktonic and benthic habitats
- And more! Non-cyanobacterial examples – aquatic plants, filamentous algae, other algae for comparison



Source: Robyn Henderek

Source: Elizabeth Fabri Smith



See <u>Appendix A</u> Visual Guide to Common Harmful Cyanobacteria and <u>Learn to Identify Cyanobacteria Blooms video</u>

Benthic HCB Appearance

- Attached or loosely associated mats or colonies
 - Grow on bottom sediments or other substrates
 - Tend to be filamentous species
 - Many species are motile
- ► May be darker colors black or brown



Source: Keith Bouma-Gregson



See <u>Appendix A</u> Visual Guide to Common Harmful Cyanobacteria and <u>Learn to Identify Cyanobacteria Blooms video</u>

Benthic HCB Communities

- Mat communities may be uniform or contain diverse microbial assemblage including multiple cyanobacterial species
 - Other bacteria common
 - Diverse algae & protists



Source: Gina LaLiberte



Benthic HCBs And Light

Require light for photosynthesis

- Clear water
- Adaptations for low light at greater depths
- Compare to planktonic HCBs growing in turbid water



Source: Dr. Christen Thieman



Benthic HCBs And Nutrients

Often grow in low nutrient waters

- Take up nutrients from sediments, macrophytes, etc.
- Benthic species tend to be those with
 lower nutrient preferences
- Compare to high nutrient water bodies which support the proliferation of planktonic HCBs

Source: Keith Bouma-Gregson

Benthic HCBs And Habitat

In streams and rivers

- On sediments in pools slow water
- On rocks in riffles fast water
- Compare to planktonic bloom development in stagnant water
- ► In lakes and reservoirs
 - Protected or deep areas

Benthic HCBs And Dispersion In Water Bodies

Role of photosynthetic oxygen production

- High photosynthesis rates in clear water
- O₂ bubbles accumulate in mat
- Mats lift off substrate

Source: Keith Bouma-Gregson

Role of disturbance

- Hydrodynamic forces drag and turbulence
- Mechanical disturbance wind, waves, boat wakes, wading

Source: Ann St. Amand

Benthic HCB Risk Communication & Identification Challenges For The Public

- ► Not the "blue-green algae" they are familiar with
- ► Appearance
 - Mats & colonies vs. particles & scums
 - Muted dark colors vs. vivid colors
 - Lower apparent density •

► Habitat

- Flowing water
- Clear, low-nutrient water

CHECK FOR ALGAE

Toxic algal mats may be present in this water

Mats can be attached to the bottom, detached and floating, or washed up on shore

Do NOT let children or adults touch, eat, or swallow any algal mats.

Do NOT let dogs eat algal mats or drink from the water.

Call your doctor or veterinarian if you or your pet get sick after contacting or ingesting algae. For more information on toxic algae visit: mywaterquality.ca.gov/habs For local information, contact:

Source: CA Cyanobacteria and Harmful Algal Bloom Network

Toxins And Risk Assessment

May produce toxins

- Mats present a potentially higher ingestion risk
- High cell densities & high toxin concentrations
- Risks higher for animals
 - More likely to intentionally consume mats

Source: Gina LaLiberte

★ Cyanotoxins Monitoring Management Communication

See Section 2 of the HCB-2 Guidance Document

Cyanotoxins

Cyanotoxins and irritants produced by planktonic and benthic cyanobacteria

HCB-1

Primarily planktonic, introduces benthic HCB • Introduction

- Monitoring
- Communication and Response Planning
- Nutrient Management
- Recommendations
 Available at
 https://hcb-1.itrcweb.org

SHARED/ UPDATED RESOURCES

Cyanotoxins

- Management Strategies
- Management Strategy
 Selection Tool
- Monitoring Method
 Selection Tool
- Learning to Recognize
 HCBs Video
 Visual Guide

HCB-2

Focuses on unique aspects of benthic HCB • Introduction

- Introduction
- Monitoring
- Communication and Response Planning
- Recommendations
- Case Studies
- Available at
- https://hcb-2.itrcweb.org

See <u>Section 2</u> of the HCB-2 Guidance Document

Cyanotoxins

- Cyanotoxins and irritants produced by planktonic and benthic cyanobacteria
- Exposure routes and health impacts to humans and animals
- ► Cyanotoxin distribution, stability, and exposure considerations
- Classes of cyanotoxins
- Cyanotoxins thresholds for humans & domestic animals

How Can Humans Be Exposed?

- ► In or around affected water bodies:
 - Accidentally swallowing affected water
 - Breathing in aerosols in water spray or mist
 - Direct water contact with skin

How Can Animals Be Exposed?

Animals are especially at risk because of:

- Higher exposure while drinking and swimming in affected waters
- Lack avoidance behavior of blooms and mat material
- Feeding directly on cyanobacteria or other prey (shellfish, fish, macroinvertebrates) containing cyanotoxins (bioaccumulation)
- Incidental ingestion from grooming cyanobacteria that has accumulated on their fur/feathers

Source: Andrew Chapman

Source: HCB-2 Guidance Document

What Are The Health Effects Of Cyanotoxins?

- Cyanobacteria can produce cyanotoxins and other irritants that cause serious health effects in people and animals:
 - Liver (<u>hepatotoxin</u>)
 - Nervous system (<u>neurotoxin</u>)
 - Skin and mucous membranes (dermatoxin)
 - General irritation/allergic reaction
- Commonly reported symptoms include gastrointestinal, lethargy, skin irritation
- Documented cases of animal illness and death, particularly for dogs, due to cyanotoxins
- Bioaccumulation of cyanotoxins in aquatic food web

Cyanotoxin Distribution And Stability

- Toxin production varies over time and space
- Multiple toxin types may be produced by single species and not all cyanobacteria capable are actively producing toxins

Source: Kelly Lorenz

Source: Keith Bouma-Gregson

See Section 2.4 of the HCB-2 Guidance Document

Source: Robyn Henderek

Cyanotoxin Distribution And Stability

- Toxins generally held within the cyanobacterial cell (intracellular) except for cylindrospermopsin
- Toxins are released to water (extracellular, dissolved) as the cell dies/lyses
 - When the bloom naturally decays
 - When a chemical treatment is applied
 - When cells are ingested
- Degradation rates range from days to months for extracellular cyanotoxins
- Intracellular cyanotoxins can persist while cell is intact

Classes Of Cyanotoxins

Hepatotoxins

- Microcystins and Nodularins
- Cylindrospermopsins

Other classes

- Dermatoxins and skin-irritating compounds
- Secondary metabolites

Neurotoxins

- Saxitoxins
- Anatoxins

Guanitoxin

BMAA

Aetokthonotoxin

Cyanotoxin with published threshold values

Cyanotoxin Thresholds

- Concept of level with no adverse health effects during typical exposure scenario
- Concentration of cyanotoxin per volume or biomass (µg/L; ng/g)
- Components of threshold equation:
 - Reference dose (toxicity)
 - Uncertainty factors
 - Exposure assumptions
- ► Acute, short-term (10-day), lifetime

Humans

Recreational Water Fish/Shellfish Consumption

Source: HCB-2 Guidance Document

Regulations And Guidance

- Currently no federal standards (e.g., MCL) for cyanobacteria or cyanotoxins
- USEPA published threshold values for two cyanotoxins (microcystin and cylindrospermopsin) in recreational and drinking water
- Many states have adopted USEPA thresholds and/or developed their own regulatory or guidance values for cyanotoxins
- WHO developed guidance for microcystin-LR, anatoxin-a, cylindrospermopsin, and saxitoxins

States with Drinking Water Threshold Values, Source: Tracy Lund

Source: Adapted from Mehinto et al. (2021)

Source: CDC website

See <u>Section 2.6</u> of the HCB-2 Guidance Document

Cyanotoxin Thresholds In Mat Material

- ► No thresholds for human consumption of mat material
- Integration of human recreational water and mat thresholds
 - Case study at Zion National Park
 - Modify sampling protocol "benthic disturbance" to represent worst-case for water sample
 - Passive sampling for presence of extracellular cyanotoxins
 - Tiered advisory based on cyanotoxin concentrations and other data
- CA has mat-based thresholds for dogs and cattle based on dry weight concentration

Source: Kelly Lorenz

Introduction to Benthic Cyanobacteria Cyanotoxins

Management Communication

See Section 3 of the HCB-2 Guidance Document

Monitoring: Goals

Benthic vs. Planktonic Monitoring

Method Selection Tool

Benthic Cyanobacteria Monitoring Program vs. Response Plan

Monitoring For Benthic Compared To Planktonic HCBs

- First step of monitoring for planktonic blooms = visual surface assessment
- Need specialized equipment for visual assessment for benthic HCBs (snorkel, scuba, and bathyscopes)

Planktonic Bloom Source: Midge Elissan

Benthic Bloom Source: Lower Colorado River Authority

Monitoring For Benthic Compared To Planktonic HCBs

- Sampling surface water does not characterize a benthic HCB
- Benthic HCB can grow on the bottom attached to sediment or other surfaces
- Need specialized equipment for sample collection (ponar dredge, rake)

Bathyscope

Ponar Dredge

Source: J. Beskenis

Source: Pat Braaten, USGS.

Monitoring For Benthic Compared To Planktonic HCBs

- ► Water/foam vs. mat/periphyton sample
- Specialized sampling such as artificial substrate or composite sample
- Different types of cyanotoxins may be present
- Underlying methods to analyze cyanotoxins remain the same (LC/MS/MS, ELISA)

Threshold values for planktonic water column samples ≠ threshold values for benthic mat samples

Source: Celeste Journey

See <u>Section 3.2.4</u> of the HCB-2 Guidance Document

Percent Cover As A Threshold Value

- Visual assessment to evaluate percent cover or mat extent of benthic HCBs
 - New Zealand uses Alert Level Framework
 - 20% coverage = surveillance mode
 - 20% 50% = alert mode
 - 50% > = action mode

Source: James et al. 2016

See <u>Section 3.2.3.1</u> of the HCB-2 Guidance Document

Building A Monitoring Plan

What is the overall goal of your monitoring plan? Public safety? Bloom trends? Management?

What are you interested in monitoring for? Cyanotoxins? Cyanobacteria cells per m/L?

Consider the sustainability

Cost and training associate with monitoring

CAUTION HARMFUL ALGAE MAY BE PRESENT

Do not let dogs touch or ingest algae in the water or along the shoreline. Harmful algae can be fatal to dogs.

Rinse dogs after contact with lake water and do not allow them to lick their fur prior to rinsing. Seek veterinary help immediately if your pet becomes ill.

People should also avoid contact with algae and stagnant water.

ENTER WATER AT YOUR OWN RISK

www.lcra.org/algae

Source: Lower Colorado River Authority

Select your monitoring requirements:											Symb	ols	Abbreviation	ns		
Tar	get Analyte	Lab F	Required	Tur	narou	nd Time								Suitable	P/A	Presence/absence
~	Planktonic <mark>Cyanobacteria</mark>		Yes	<	Les	s than 24 ho	ours						•	Potential	ID	Identification
V	Benthic Cyanobacteria	~	No	✓	1 to	3 days		-						Not suitable	DEN/AB	Density/abundance
	Cyanotoxin														CGN	Congener-specific concetrations
															тот	Total cyanotoxin concetrations
Method				C	yanoba	acteria	С	yanotox	cin	Result Type	Sample Type	Relative	Level	of Training	•	
				<u>P/A</u>	ID	DEN/AB	P/A	CGN	TOT			Cost				
Visi	ual Assessments - planktonic					•				Qualitative	Variable	<u>\$</u>	Novice			
Visu	ual Assessments - benthic					•				Qualitative	Variable	<u>\$-\$\$</u>	Novice	to Expert		
<u>Jar</u>	<u>and Stick Tests - planktonic</u>					•		•		Qualitative	Point sampling	<u>\$</u>	Novice	1		
<u>Pig</u>	<u>ments - planktonic</u>									Quantitative	Point sampling	<u>\$\$</u>	Interm	ediate		
<u>Pig</u>	<u>ments - benthic</u>						•	•	•	Quant./Qual.	Point sampling	<u>\$\$</u>	Interm	ediate		

See https://hcb-2.itrcweb.org/monitoring-tool/

Select your monitoring requirements:													Symbo	ols	Abbreviatior	ıs	
Target Analyte Lab Required Turnaround Time												Suitable	P/A	Presence/absence			
	Planktonic <mark>Cyanobacteria</mark>		Yes	<	Les	s than 24 ho	ours							0	Potential	ID	Identification
	Benthic Cyanobacteria		No		1 to	3 days		_							Not suitable	DEN/AB	Density/abundance
~	Cyanotoxin							_								CGN	Congener-specific concetrations
				0	ranah	to ria		-								тот	Total cyanotoxin concetrations
Method			U	Cyanobacteria C		Cyanotoxin		Result Type	Sample Type	Relative Cost	Lev	/el of	<u>Fraining</u>	•	•		
				P/A	ID	DEN/AB	P/A	CGN	TOT								
<u>Vis</u>	ual Assessments - benthic					•				Qualitative	Variable	<u>\$-\$\$</u>	Nov	ice to	Expert		
<u>Pig</u>	ments - benthic						•		•	Quant./Qual.	Point sampling	<u>\$\$</u>	Inte	rmedi	ate		
<u>Rer</u>	note Sensing - benthic			•	•	•	•	•	•	Quant./Qual.	Indirect	<u>\$</u>	Inte Exp	rmedi ert	ate /		
<u>Mic</u>	roscopy - benthic				•				•	Quant./Qual.	Point sampling	<u>\$\$</u>	Inte Exp	rmedi ert	ate /		
Ger	netic Methods for Identification	n - bent	<u>hic</u>			•				Quantitative	Point	<u>\$\$</u>	Inte	rmedi	ate		

See https://hcb-2.itrcweb.org/monitoring-tool/

Targ	get Analyte	Lab R	equired	Turnaround Time			
	Planktonic <mark>Cyanobacteria</mark>		Yes	✓	Less than 24 hours		
	Benthic Cyanobacteria		No	✓	1 to 3 days		

Cyanotoxin

	Cyanobacteria				yanotox	in			Relative		
Method	P/A	ID	DEN/AB	P/A	CGN	TOT	Result Type	Sample Type	Cost		
<u>Strip Tests / Dip Sticks</u>			•				Semi-Quant.	Point sampling	<u>\$\$</u>	Novice	
Protein Phosphatase Inhibition Assay (PPIA)			•				Quantitative	Variable	<u>\$\$</u>	Intermediate	
ELISA			•				Quantitative	Variable	<u>\$\$</u>	Intermediate	
Mass Spectrometry			•				Quantitative	Variable	<u>\$\$\$</u>	Expert	
<u>Chromatography</u>			•				Quantitative	Variable	<u>\$\$\$</u>	Expert	
Genetic Analysis for Cyanotoxins			•			•	Quantitative	Point sampling	<u>\$\$</u>	Intermediate	

Symbo	bls	Abbreviations							
	Suitable	P/A	Presence/absence						
•	Potential	ID	Identification						
	Not suitable	DEN/AB	Density/abundance						
		CGN	Congener-specific concetrations						
		ТОТ	Total cyanotoxin concetrations						

See: <u>https://hcb-2.itrcweb.org/monitoring-tool/</u>

Building A Monitoring Plan

What field methods will support your overall goal?

Mat, water, or sediment samples?

What type of water body will be sampled?

Lake or river?

Field Method	Type of Sample		Typ Cyanob	e of oacteria	Wat	er Body	Туре	P	otential	Location	IS	Water Depth Reached		
	Cyanobacteria Biomass	Cyanotoxins	Planktonic	Benthic	Still Water	Flowing Water	Within Drinking Water Facilities	Shore Line	Mid-stream	Surface	Below Surface	Shallow <1 m	Mid-depth >1 m-8 m	Deep >8 m
<u>Grab Sample</u>	S	s	S	S	S	S	S	S	S	S	S	s	PS	PS
<u>Periphyton</u> <u>Scrape</u>	S	s	NS	S	S	S	s	S	s	S	S	s	PS	PS
<u>Rake Sample</u>	S	S	NS	S	s	PS	NS	PS	S	PS	S	S	S	PS
<u>Ponar</u> Sampler	S	s	NS	S	S	PS	NS	NS	PS	NS	S	s	s	S
<u>Artificial</u> Substrate	s	s	NS	S	S	S	S	S	S	NS	S	PS	S	S
<u>Snorkel &</u> SCUBA	S	s	NS	S	S	PS	NS	S	S	S	S	s	s	S
<u>View Bucket</u> <u>&</u> Bathyscope	PS	NS	NS	S	S	S	PS	S	S	NS	S	S	PS	NS
<u>Sediment</u> Coring	PS	PS	PS	PS	S	PS	NS	NS	PS	NS	S	NS	S	S
<u>Passive</u> <u>Sampler</u>	NS	S	S	S	S	S	S	S	S	S	S	S	S	S
<u>Pigments via</u> <u>field sensor</u>	S	NS	s	S	S	S	S	S	S	S	S	s	S	S

See <u>Section 3.2.4</u> of HCB-2 Guidance Document

Building A Monitoring Plan

- Consider the location and frequency of monitoring activities
- Sampling in high recreation potential areas? Drinking water intakes? Open water?

What to do if monitoring results exceed threshold levels

What action will you or can your organization take?

Growth & Movement of Benthic Cyanobacterial Mats

Source: D'yani Wood and Morgan Tarbell

Response Plans

Response plans tell you:

- How to respond to HCB event (fish kill, dog death, bloom)
- What level of cyanobacteria/cyanotoxins
 will lead to action
- What action you will take (area closure, signs posted, nutrient management)

Source: Ann St. Amand

Monitoring: Key Things To Remember

► What are your goals?

- Use the selection tool to evaluate options and choose methods that will give you the results you need
- Devise a response plan, before you need it
- Be realistic about monitoring and response capabilities

Source: Eric Evensen

Introduction to Benthic Cyanobacteria Cyanotoxins Monitoring

Communication

See <u>Section 4</u> of the HCB-2 Guidance Document

Management Criteria Tool – Interactive Selection

HCB-2 Section 4 is recast from Section 6 from HCB-1

4. Introduction to treatment strategies4.1 Summary Table Table 4-1. In-water prevention and direct intervention strategies with typical cost-effective applications

Management	Management	Relative	Documented	Effectiveness	Water Body	Brief Technical Description		
Strategy	Strategy Type	Cost*	Planktonic	Benthic	Туре			
<u>Acidification</u>	Prevention	SS	Limited	Limited	Pond Lake/Reservoir	Lowering the pH out of the optimal growing range for cyanobacteria; changing how well the cell is able to regulate its buoyancy and maintain its cell wall		
<u>Artificial</u> <u>Circulation and</u> <u>Mechanical</u> <u>Mixing</u>	Prevention	SSS	Limited	Not Applicable	Pond Lake/Reservoir	Destratifying a water body to reduce limiting nutrient concentrations in the hypolimnion and avoid sudden delivery of nutrient-rich bottom waters into the epilimnion		
Barley and Rice Straw	Prevention	S	Substantial	Limited	Pond Lake/Reservoir River	Placing barley straw bales or bags in the shore zone of a water body 1–1.5 months prior to expected bloom		
<u>Clay and</u> <u>Surfactant</u> <u>Flocculation</u>	Intervention	\$\$-\$\$\$	Substantial	Limited	Pond Lake/Reservoir River	Mixing a slightly acidified solution of clay and surfactant and dispersing it over a bloom; sand may be added to cap the settled material		
<u>Copper</u> Algaecides	Intervention and Prevention	S	Substantial	Substantial	Pond Lake/Reservoir River	Controlling algae in water bodies (registered by USEPA but prohibited in some states from use); copper algaecides interfere with the ability of algal cells to respire, photosynthesize, and, at some concentrations, maintain cell integrity		
<u>Dredging</u>	Prevention	SSS	Limited	Limited	Pond Lake/Reservoir River	Physically removing the upper, nutrient-rich layer of bottom sediments to reduce internal nutrient loads and limit cyanobacterial growth		
<u>Floating</u> <u>Wetlands</u>	Prevention	SSS	Limited	Limited	Pond Lake/Reservoir	Planting artificial islands with emergent plants designed to		

See <u>Section 4</u> of the HCB-2 Guidance Document

Management Criteria Tool – Interactive Selection

- Reconfigured tool ease of use
- Crosslinked with HCB-1
- Now strategy sheets incorporate benthic bloom strategy considerations

Management Criteria Tool

This tool helps you evaluate in-lake management strategies that prevent future HCBs or intervene in active blooms. Select criteria appropriate for your water body to see strategies that may be useful for you. Clicking on individual strategy names will take you to the appropriate fact sheet to learn more.

Introduction to Benthic Cyanobacteria Cyanotoxins Monitoring Management

See Section 5 of the HCB-2 Guidance Document

HCB Communication And Response Training Objectives

- ► HCB-1 vs HCB-2
- HCB-2 contains new information specifically in these categories:
 - Reporting, notification, and coordination
 - Visual observation and identification
 - Drinking water coordination planning
 - Advisories, outreach, and signage

Source: Utah Department of Environmental Quality

Reporting, Notification, And Coordination

- Consider new water bodies that may be susceptible to benthic blooms
- Evaluate potential new partners, stakeholders, and agencies that may be impacted by benthic blooms
- Include language provided by the introduction section to emphasize benthic bloom characteristics

Source: Utah Department of Environmental Quality

Bloom Identification And Confirmation

- Visual observations
 - Visual guide
 - New identification video

- ► Field sampling techniques
- Laboratory analysis approaches

Source: Keith Bouma-Gregson

Drinking Water Sources

- Renew coordination with public water systems
- Review cyanotoxin management response plans for water systems
- Identify private (nonregulated) drinking water sources and develop outreach materials

Cyanotoxin Management Plan Template and Example Plans

November 2016

See Section 5.1.3 of the HCB-2 Guidance Document

Health Advisories

Advisory Thresholds

- Due to nature of benthic blooms, difficult to compare existing thresholds
- Identify guidance to issue advisory
- Approaches to post advisories
 - Signs
 - Press release
 - Website
 - Social media

See <u>Section 5.1.4</u> of the HCB-2 Guidance Document

Signage

- ► Mats vs. water
- Specific information about risks to pets and livestock
- Temporary signs vs. permanent signs for areas that often experience HCBs

TOXIC ALGAE ALERT

Toxic algal mats ARE present in this water

Mats can be attached to the bottom, detached and floating, or washed up on shore

Do NOT let children or adults touch, eat, or swallow any algal mats.

Do NOT let dogs eat algal mats or drink from the water.

Call your doctor or veterinarian immediately if you or your pet get sick after contacting or ingesting algae. For more information on toxic algae visit: mywaterquality.ca.gov/habs For local information, contact: Date posted:

Source: California Cyanobacteria and Harmful Algal Bloom Network

See Section 5.1.5 of the HCB-2 Guidance Document

Case Studies

See <u>Appendix B</u> of the HCB-2 Guidance Document

Resource Review

- Visual Guide
- ► ID Video
- ► Recommendations
- Case Studies
- Interactive Tools
- ► Trainings

HCB

See <u>HCB-2 Guidance Document</u>